

### McNair Society Declaration of Intent

*Membership in the McNair Society is reserved for individuals who have made a provision for the Michigan Tech Fund in their estate plans.*

As an expression of my/our commitment to Michigan Technological University, I/we have made estate provisions to support the Michigan Tech Fund through my/our:

- Will
- Living Trust
- Donor Advised Fund
- Charitable Remainder Trust
- Charitable Gift Annuity
- Other (please describe) \_\_\_\_\_
- IRA/Other Retirement Assets
- Life Insurance Policy

**Confidential:** Approximate amount \$ \_\_\_\_\_ or \_\_\_\_\_ % of my/our estate

Other (please describe) \_\_\_\_\_

- I/We have included a copy of the portion of my/our estate document, beneficiary designation form or other document that names the Michigan Tech Fund as a beneficiary.

I/We wish to direct my/our support to the following:

- Where the needs are greatest
- Other: \_\_\_\_\_

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us:

\_\_\_\_\_  
**Please print donor name(s) and graduation year(s), if applicable, for our records and for use in donor recognition, if permitted.**

- I/We give permission to list my/our name(s) as a McNair Society member(s) with the understanding that the amount of my/our provision will be strictly confidential.
- Although the Michigan Tech Fund is currently included in my/our estate, I/we do not wish to be a member of the McNair Society or listed on the honor roll.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

The undersigned, being duly authorized representatives of Michigan Technological University, do hereby accept this gift.

\_\_\_\_\_  
Director for Advancement

\_\_\_\_\_  
Date

\_\_\_\_\_  
AVP for Advancement & Gift Planning

\_\_\_\_\_  
Date