

McNair Society Declaration of Intent

Membership in the McNair Society is reserved for individuals who have made a provision for the Michigan Tech Fund in their estate plans.

As an expression of my/our commitment to Michigan Technological University, I/we have made estate provisions to support the Michigan Tech Fund through my/our:

- | | | |
|---|--|--|
| <input type="checkbox"/> Will | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> IRA/Other Retirement Assets |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Pooled Income Fund | <input type="checkbox"/> Other (please describe) _____ | |

Confidential: Approximate amount \$ _____ or _____ % of my/our estate

Other (please describe) _____

- I/We have included a copy of the portion of my/our estate document that names the Michigan Tech Fund as a beneficiary.

I/We wish to direct my/our support to the following:

- Where the needs are greatest
- Other: _____

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us:

Please print donor name(s) and graduation year(s), if applicable, for our records and for use in donor recognition, if permitted.

- I/We give permission to list my/our name(s) as a McNair Society member(s) with the understanding that the amount of my/our provision will be strictly confidential.
- Although the Michigan Tech Fund is currently included in my/our estate, I/we do not wish to be a member of the McNair Society or listed on the honor roll.

Donor Signature

Date

Donor Signature

Date

The undersigned, being duly authorized representatives of Michigan Technological University, do hereby accept this gift.

Advancement Officer

Date

Vice President for Advancement

Date